

FINANCIAL EXPLOITATION

Financial exploitation means the **misuse or withholding of an older person's resources** by another person (AA=alleged abuser) to the disadvantage of the older person or the profit or advantage of a person other than the older person.

Conrad, K.J., Iris, M., Ridings, J.W., Langley, K., Wilber, K.H. (2010). Self-Report Measure of Financial Exploitation of Older Adults. *The Gerontologist*, 50(6) 758-773, doi: 10.1093/geront/gnq054

Directions: Please check a box after each question (all questions refer to past 12 months, including the present).	Yes (2)	Some Indication (1)	No (0)	Unknown ()
F1. Has the AA borrowed money from the older adult but not paid it back?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F2. Has the AA felt entitled to use the older adult's money for him/herself?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F3. Has the AA used the older adult's money on their own behalf instead of for the older adult's benefit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F4. Have there been unexplained disappearances of funds or possessions?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F5. Has the AA lied about how they were spending the older adult's money?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F6. Has the AA demanded money from the older adult?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F7. Did the AA take advantage of the older adult to get a hold of their resources such as a house, car, or money?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F8. Has the AA given unreasonable explanations for spending the older adult's money?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F9. Has the AA refused to give the older adult an accounting of how the older adult's money was spent?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F10. Has the AA taken the older adult's money to do something for them but never did it ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F11. Have there been unusual activities in the older adult's bank accounts, for example, large withdrawals, frequent transfers of funds?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F12. Has the AA said they were buying something for the older adult , but it was really for their own use ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Financial Exploitation (Continued)	Yes (2)	Some Indication (1)	No (0)	Unknown (.)
F13. Has the AA handled the older adult's money irresponsibly (for example, gambling, illegal activities)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F14. Have there been unauthorized withdrawals from the older adult's bank account?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F15. Has the AA taken advantage of cultural or family expectations to get the older adult's resources?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F16. Has the AA persuaded the older adult to sign any documents even though it was not in the older adult's best interest?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F17. Has the AA manipulated the older adult to give him/her larger than usual gifts (money, cars, homes)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F18. Has the AA prevented spending by the older adult to maximize their inheritance?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F19. Has the AA promised care for the older adult but then did not provide it?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F20. Has the AA tricked or pressured the older adult into buying something that the older adult now regrets buying?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F21. Have the older adult's legal or financial documents been frequently changed ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F22. Has the AA become the payee on the older adult's benefit check and used the money for themselves ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F23. Has the AA convinced the older adult to turn the title of their home over to them?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F24. Has the AA pressured the older adult to modify their will ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
F25. Has the AA changed the direct deposit destination so as to benefit themselves?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

